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April 12, 2010

To Whom It May Concern:

I am writing to share my high level of satisfaction with Matrix Ventures, LLC, an organization made up of four partners, two of whom I know directly from their involvement in previous business relationships. The team at Matrix Ventures is currently engaged in 2 initiatives with my company and has been very focused on achieving the results we have set forth.

The projects Matrix is currently involved in with US Corrugated require drawing from a collective knowledge base resident within Matrix including experience in marketing creativity, industry specific product knowledge, key customer relationships, project planning and execution and contract negotiation. Their ability to perform all tasks in a diligent and professional manner has already produced significant results as they pursue our project goals.

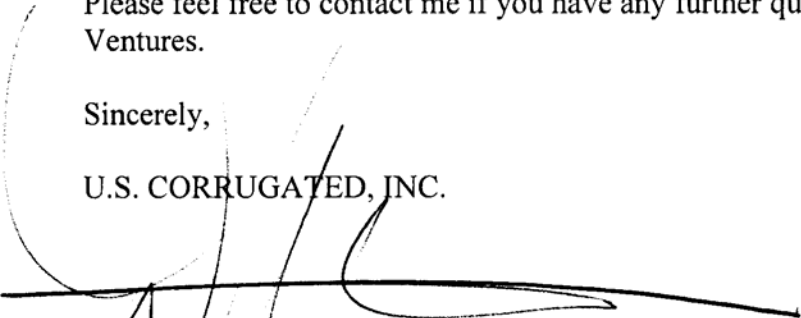
My previous experience with two of the partners involved their planning, development and commercial execution of an environmentally responsible and sustainable packaging product line. In my opinion, all aspects of the value chain were managed effectively including setting and achieving environmental goals for minimizing energy use, solid waste and emissions, as well as achieving product placement with leading retailers and foodservice accounts.

Based on all previous and current experiences I fully expect to maintain a solid business relationship with Matrix Ventures and recommend them highly.

Please feel free to contact me if you have any further questions regarding Matrix Ventures.

Sincerely,

U.S. CORRUGATED, INC.



Dennis Mehiel  
Chairman & C.E.O.